

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re:	§	
	§	
DEEP MARINE HOLDINGS, INC.,	§	Case No. 09-39313
et al.	§	
	§	Jointly Administered
Debtors.	§	Chapter 11

**HEARING AGENDA FOR DECEMBER 17, 2009
STATUS CONFERENCE AND HEARING**

Hearing Date/Time: **December 17, 2009 at 3:00 p. m. (CST)**

Hearing Location: United States Bankruptcy Court for the Southern District of Texas
515 Rusk
Courtroom No. 404
Houston, Texas 77002

- A. Order Setting Status Conference [Dkt. No. 10]**
- B. Request for Emergency Consideration of Certain "First Day" Matters [Dkt. No. 31]**
- C. Emergency Motion Pursuant To 11 U.S.C. §§ 105, 362, 363, and 364 and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing, (II) Granting Security Interests and Superpriority Claims, and (III) Scheduling Final Hearing [Dkt. No. 30]**

Objections Filed:

Related Documents:

Status: Going Forward

- D. Debtors' Emergency Motion For Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Dkt. No. 21]**

Objections Filed:

Related Documents:

Status: Going Forward

- E. Debtors' Emergency Motion For Order (I) Authorizing Continued Use Of Existing Business Forms And Records; (II) Authorizing Maintenance Of Existing Corporate Bank Accounts And Cash Management System; And (III) Waiving The Requirements Of 11 U.S.C. § 345(B) [Dkt. No. 22]**

Objections Filed:

Related Documents:

Status: Going Forward

- F. Debtors' Emergency Motion to Extend Time to File Schedules of Assets and Liabilities, Schedules Of Executory Contracts and Unexpired Leases, and Statement of Financial Affairs [Dkt. No. 23]**

Objections Filed:

Related Documents:

Status: Going Forward

- G. Debtors' Emergency Motion for Order Authorizing Maintenance of Insurance Policies and Payment of Insurance Premiums and Insurance Premium Finance and Security Agreement Payments [Dkt. No. 25]**

Objections Filed:

Related Documents:

Status: Going Forward

- H. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Case, and (III) Granting Authority to Establish the Master Service List Applicable to These Cases [Dkt. No. 26]**

Objections Filed:

Related Documents:

Status: Going Forward

- I. Debtors' Emergency Motion for Order (I) Authorizing Debtors to (A) Pay Pre-Petition Wages and Salaries to Employees And (B) Pay Pre-Petition Benefits and to**

Continue Benefit Programs in the Ordinary Course and (II) Directing Banks to Honor Pre-Petition Checks for Payment of Pre-Petition Employee Obligations [Dkt. No. 28]

Objections Filed:

Related Documents:

Status: Going Forward

J. Debtors' Emergency Motion for an Order Authorizing the Employment of Professionals Used In the Ordinary Course of the Debtors' Business [Dkt. No. 29]

Objections Filed:

Related Documents:

Status: Going Forward

Respectfully submitted,

BRACEWELL & GIULIANI LLP

By: /s/ Marcy E. Kurtz

Marcy E. Kurtz
Texas Bar No. 11768600
Marcy.Kurtz@bgllp.com
William A. (Trey) Wood III
Texas Bar No. 21916050
Trey.Wood@bgllp.com
Jason G. Cohen
Texas Bar No. 24050435
Jason.Cohen@bgllp.com
Bracewell & Giuliani LLP
711 Louisiana, Suite 2300
Houston, Texas 77002
Telephone: (713) 223-2300
Facsimile: (713) 221-1212

PROPOSED ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

The undersigned certifies that on December 16, 2009, a true and correct copy of this document was served on all parties by electronic means as listed on the court's ECF noticing system.

/s/ Jason G. Cohen

Jason G. Cohen